

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ ตามการปรับตัวลงของตลาดหุ้นสหรัฐฯ และตลาดหุ้นยุโรปที่ปรับตัวลงต่ำสุดในรอบ 1 เดือน จากแรงขายทำกำไรในระยะสั้น และนักลงทุนกลับมากังวลเศรษฐกิจโลกจะเกิดภาวะถดถอยในปีหน้า จากแรงกดดันธนาคารกลางต่าง ๆ หลายแห่งทั้งเฟด อีซีบี และบีไอเอสั่งสัญญาณปรับขึ้นอัตราดอกเบี้ยอีกในปีหน้า และคาดว่าจะคงอัตราดอกเบี้ยนานกว่าที่คาด เพื่อสกัดเงินเฟ้อ เราคาดว่าจะยังต้องใช้เวลาอีกหลายเดือนกว่าที่เงินเฟ้อสหรัฐฯ จะปรับตัวลงต่ำกว่าระดับ 4% ซึ่งเป็นช่วงที่เฟดเริ่มจะปรับลดอัตราดอกเบี้ยนโยบายลง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า อยู่ในแดนลบ มีแรงขายกลุ่มอิเล็กทรอนิกส์ การเงิน และหุ้นที่ได้รับผลกระทบจากการปรับขึ้นค่า Ft งวดใหม่ เช่น SCGP

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,610 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,620-1,625 จุด หุ้นแนะนำซื้อ PSL, CRC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 972 จุด คาดว่าน่าจะมีหุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 980 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 972-980 จุด รับรู้กำไร

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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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